

Notes:

1. In S.No. 1, the name shall be provided in full.
2. The address shall contain
 - i. Country/Region
 - ii. Flat/Door/Building
 - iii. Road/Street/ Block/Sector
 - iv. PIN/ZIP Code
 - v. Post Office
 - vi. Area/locality
 - vii. District
 - viii. State
3. In S.No. 6, please select status as applicable :
 - i) Hindu Undivided Family
 - ii) Company
 - iii) Firm
 - iv) Association of Persons, whether incorporated or not
 - v) Body of Individuals, whether incorporated or not
 - vi) Local Authority
 - vii) Artificial Judicial Person
 - viii) Government
 - ix) Trust
 - x) Limited Liability Partnership
4. In Part D, it is mandatory to provide details of Representative Assessee (RA) /Authorized Representative (AR) having Indian address (except FPIs). FPIs can provide foreign address. Foreign Portfolio Investors can provide Foreign Passport if PAN and Aadhaar is not available.
5. Please refer to the instructions (as specified in Rule 158 of Income-tax Rules, 2026) for list of mandatory certified documents to be submitted as applicable.
6. With respect to S.No. 16 & 17, following documents shall be provided as annexures (as applicable), namely:

| Annexure | Particulars |
|----------|--|
| A-1 | Proof of Identity |
| A-2 | Proof of Address |
| A-3 | Proof of Date of Incorporation/Agreement/ Partnership or Trust Deed/ Formation of Body of Individuals or Association of Persons |
7. Some of the information in the form would be pre-filled to the extent possible.
8. Please refer to the guidelines issued by Director General of Income Tax (Systems) in this behalf.

